



**International
Institute of
New England**

Donating a Gift of Stock to IINE

Thank you for your interest in making a donation to IINE in the form of a stock transfer.

Please complete the form below in order to receive your tax acknowledgment letter.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to IINE. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

- IINE's Tax ID #: 04-2104325
- IINE Brokerage House: FIDELITY
- IINE DTC #: 0226
- IINE Account #: Z47930613.
- IINE Broker is Frank Benison and his assistant is Kevin Murphy. His # is 617-367-3469, email: frankbenison.team@fidelity.com

Please note for mutual fund gifts, or gifts of stock not held in brokerage accounts, please contact Frank Benison (above).



Donor & Securities Information

_____	_____	_____	____/____/____
Name & Type of Securities (e.g.: DELL common stock)	Security Symbol	Number of Shares	Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

Donor Broker Name

Donor Broker Company / City / State

Donor Broker Contact / Telephone Number

_____	____/____/____	_____	____/____/____
Donor Signature	Date Signed	Donor Signature	Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures) Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree. Thank you again for considering IINE as the recipient of your charitable gift. For more information, or if you have any questions, please contact the IINE Development office at 617.695.0786.